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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Affects:

- ☒ All Debtors
☐ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**STIPULATION CONTINUING
HEARING ON OBJECTION TO
CLAIM 819 OF SPECTRUM
FINANCIAL IN THE AMOUNT OF
\$49,581,000; CLAIM 821 OF
ROLLAND P. WEDDELL IN THE
AMOUNT OF \$13,081,000**

Date of Hearing: April 26, 2007
Time of Hearing: 9:30 a.m.

New Date of Hearing: June 15, 2007
Time of Hearing: 9:30 a.m.

USACM Liquidating Trust (the "USACM Trust"), as the successor to USA
Commercial Mortgage Company, by and through its counsel, Lewis and Roca LLP, and
Spectrum Financial and Rolland P. Weddell by and through their counsel, Hale Lane Peek
Dennison & Howard hereby stipulate as follows:

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1 1. USA Commercial Mortgage Company filed an objection [DE 2021] to
2 Claim No. 819 of Spectrum Financial in the amount of \$49,581,000 and Claim No. 821 of
3 Rolland P. Weddell in the amount of \$13,081,000.

4 2. The matter is set for a continued status hearing on April 26, 2007.

5 3. Counsel for the USACM Liquidating Trust requests additional time to
6 investigate and negotiate with the Claimants' counsel over investigation and prosecution
7 of the Claims and the objections.

8 4. In order to facilitate that negotiation, the parties agree that the hearing on the
9 objection to Claim No. 819 of Spectrum Financial in the amount of \$49,581,000 and
10 Claim No. 821 of Rolland P. Weddell in the amount of \$13,081,000 filed by USA
11 Commercial Mortgage Company be continued to June 15, 2007 at 9:30 a.m.

12 DATED: April 23, 2007.

13 **LEWIS AND ROCA LLP**

14
15 By: /s/ RC (#6593)

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17 Rob Charles, NV 6593

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24 -and-

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